

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

HAYWOOD COUNTY, TENNESSEE on Behalf of
Itself And All Others Similarly Situated,

Plaintiff,

v.

BANK OF AMERICA, NA; CDR FINANCIAL
PRODUCTS; FELD WINTERS FINANCIAL LLC; JP
MORGAN CHASE & CO, INC.; MORGAN
KEEGAN & CO, INC.; PIPER JAFFRAY & CO.;
UBS AG; WINTERS & CO ADVISORS LLC; and
WACHOVIA BANK NA,

Defendants.

08cv3002 (LTS)

**CORPORATE DISCLOSURE
STATEMENT**

In accordance with Rule 7.1 of the Federal Rules of Civil Procedure, Defendant, Bank of America, N.A. certifies that it is a wholly owned indirect subsidiary of Bank of America Corporation. Bank of America, N.A.'s direct parent company is NB Holdings Corporation, which in turn is 100% owned by Bank of America Corporation. Bank of America Corporation is the only publicly-held company that owns 10% or more of Bank of America, N.A.'s stock.

Dated: New York, New York
May 15, 2008

Respectfully submitted,

KING & SPALDING LLP

By: /s/ Richard T. Marooney
Richard T. Marooney (RM-0276)
1185 Avenue of the Americas
New York, New York 10036
(212) 556-2100

TO: All Counsel of Record

CERTIFICATE OF SERVICE

I hereby certify that I have this day served the foregoing CORPORATE DISCLOSURE STATEMENT upon all parties by causing a true and correct copy thereof to be delivered to all counsel of record by filing with the Court's CM/ECF system.

Dated: May 15, 2008
New York, NY

By: /s/ Richard T. Marooney
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